



**WHEN YOU DONATE A *GIFT OF SHARES* TO
HUNTSVILLE HOSPITAL FOUNDATION,
IT'S A WIN/WIN FOR YOU AND YOUR HOSPITAL**

One of the many ways to make a donation to Huntsville Hospital Foundation is transferring your marketable securities **directly** to the Foundation. You save the capital gains tax on the sale of those shares and the Foundation receives the full amount of your donation. This Canada Revenue Agency statute applies to all registered Canadian charities and their donors. It's a win/win!

	Donor sells securities for cash. Donates after-tax proceeds	Donor transfers securities directly to Huntsville Hospital Foundation
Original cost of securities	\$1,000	\$1,000
Current market value	\$5,000	\$5,000
Capital gain	\$4,000	\$4,000
Taxable capital gain	\$2,000	\$2,000
Tax on capital gain, assuming top marginal rate	\$920	\$0
Donation amount after-tax	\$4,080	\$5,000 to HH Foundation
Your charitable tax credit	\$1,876	\$2,300 tax credit for you

After transferring marketable shares to the Foundation, you receive a charitable tax receipt for the full amount of the donation (\$5000) AND a non-refundable tax credit (\$2300) towards taxes otherwise payable.

To realize these mutual benefits, you must transfer your securities directly to the Foundation, using our marketable securities transfer form.* As shown in the above chart, if you sell the shares first and donate cash, you lose the capital gains tax exemption and the Foundation loses those funds. All of those taxes would go to the Canada Revenue Agency.

Donations of securities can be made at any time. Talk to your broker, financial planner or discount broker about the best process and timing for you.

* The Huntsville Hospital Foundation *Gift of Publicly Traded Securities Transfer form* is available by contacting our Foundation office at Tel: 705-789-4756, Email hhfoundation@mahc.ca, or by downloading it from our website at www.huntsvillehospitalfoundation.ca/ways-to-give under securities.