



## LEGACY CIRCLE

Legacy Giving to  
Huntsville Hospital Foundation

### A Circle of Giving

The circle of life is central to the concept of Legacy Giving. We live fully, we leave behind a legacy of generosity. The circle concept also reflects completion of the journey, in the company of others, counting on each other as people so often do. The Huntsville Hospital Foundation's Legacy Circle encompasses all of these ideas. What you leave behind completes your contribution to a new generation. This is the essence of Legacy Giving.

A gift of assets in your estate and enshrined in your Will declares your intention to join our circle. And that means the world to everyone who loves life here today and those who will follow tomorrow.

### Discuss your legacy at Huntsville Hospital today!

You're interested - and there's room in your legacy for Huntsville Hospital and the thousands of patients who will visit here annually. Contact us and we'll help you and your professionals work through the process, determine what fits and ensure healthcare for life, here in Huntsville for generations to come.



---

CALL: (705) 789-4756  
EMAIL: [katherine.craine@mahc.ca](mailto:katherine.craine@mahc.ca)

Visit [huntsvillehospitalfoundation.ca](http://huntsvillehospitalfoundation.ca) for additional information.

## How the Legacy Circle Works

When philanthropy is connected to estate planning, it becomes Legacy Giving. You can choose an income-generating asset now or any variety of assets that are available upon death. Huntsville Hospital Foundation is named as beneficiary and you can set conditions in your will as you see fit. Legacy Giving provides tax and estate distribution options without impacting your current income, and it is increasingly a preferred choice of major donors who want to leave a legacy of generosity in this community.



## Different Ways to Leave a Legacy

### BEQUESTS

You can bequest cash, securities or property by naming Huntsville Hospital Foundation as a beneficiary and specifying the conditions of your gift in your will.

### SEGREGATED FUNDS

Segregated funds are a highly effective estate planning tool as there is no health or medical requirement and the holder can name a beneficiary. In the event of death, the beneficiary named in the policy is paid directly and not through your estate. This keeps the segregated fund out of your Will and by-passes probate fees.

### SECURITIES

Shares in corporations can be donated to the Foundation, and when sold at fair market value, trigger a tax receipt for your estate.

### RRSP OR RRIF DESIGNATIONS

One key advantage of Legacy Giving is that you can defer your gift. This gives you the opportunity of providing larger gifts, without impacting your existing finances or lifestyle. Naming the Foundation as the beneficiary for RRSPs or RRIFs usually eliminates the tax on this investment. Upon death, the proceeds go to the Foundation and the Estate receives the tax credit.

### INSURANCE

You can name Huntsville Hospital Foundation as a beneficiary of your life insurance policy, whether it be an existing policy or a new one specific to this approach.

## Lake of Bays' Les Dakens is in our Legacy Circle

Why did Les Dakens bequeath \$1 Million to Huntsville Hospital Foundation? Because in Les' words, "I love Huntsville. This is my gift to everyone I've met, to our neighbours and to their children. As a Lake of Bays resident, this is my hospital. So I decided Huntsville Hospital Foundation would be a beneficiary in my Will along with two other charities. Many in my generation have been fortunate, and fortunate people around the world are choosing Legacy Giving as their gift to the communities that helped them along. This gift is my commitment to Huntsville Hospital's Legacy Circle."

### WHAT TECHNOLOGIES WILL YOUR HOSPITAL NEED TOMORROW?

#### Giving Here Ensures We Have The Right Tools

It is a common misconception that all hospital needs are covered by your tax dollars. The truth is, technology and equipment purchases are funded by the community - that would be all of us in Huntsville for example. So your donations here ensure our medical professionals and staff here have the technology they need to provide advanced care to you and your family.

Technology requirements advance every year; that's why we need your gifts every year, now and in the future.