

If you own securities and they have grown in value, you will be taxed on their capital gains when the securities are sold. By donating those securities directly to The Huntsville Hospital Foundation, you can avoid taxes and make a significant gift at the same time.

Benefits for You

1. Opportunity - An opportunity to make a significant gift.
2. Tax Advantages - You eliminate the tax on capital gains.
3. Simple and Convenient - Securities are easy to transfer. We will provide the forms and directions so that your broker can transfer the shares electronically from your brokerage account to that of The Huntsville Hospital Foundation.
4. Recognition - Your gift can be honoured during your lifetime, should you wish.

How does it work?

A donation receipt is issued for the fair market value of the security at day's end on the date of transfer. You must have your broker transfer the securities to The Huntsville Hospital Foundation. The gift will not qualify for the elimination of capital gains tax if the securities are sold and the cash then gifted to the Foundation.

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The Huntsville Hospital Foundation team can work with
your legal team to explore Legacy Giving ideas and support.



The Huntsville Hospital Foundation Legacy Project