

**INITIATE SECURITIES TRANSFER**

- 1) Complete this form
- 2) Send a copy to **YOUR** Broker  
Note that your broker will be able to provide some of the required information, such as CUSIP.
- 3) Send a copy to:  
Huntsville Hospital Foundation  
hhfoundation@mahc.ca or  
fax 705-789-4483  
to ensure tax receipting

The value of your donation receipt will be determined by the closing price on the day that the Foundation receives the shares into our account by the Foundation's custodian, in accordance with our Board Policy and Canada Revenue Agency Regulations.

All donated securities are sold upon receipt. The net proceeds from our sale of your donated securities will be the amount of your gift and will be directed to the fund you designate.

Your broker may contact:

**Aviso Financial Securities Inc.**  
#700 – 111 West Georgia Street  
Vancouver BC, V6E 4T6  
Phone: 1-855-714-3900  
Email: acpsupport@aviso.ca

**HUNTSVILLE HOSPITAL FOUNDATION**

4-100 Frank Miller Drive  
Huntsville ON P1H 1H7  
Tel: 705-789-4756 Fax: 705-789-4483  
Email: hhfoundation@mahc.ca  
huntsvillehospitalfoundation.ca

CHARITABLE NUMBER: 89371 5292 RR0001

**PORTFOLIO MANAGER:**

Thompson Associates  
Email:  
ThompsonClientServices@cclgroup.com

**DONOR INFORMATION** for receipting purposes *(Please Print)*

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ Telephone \_\_\_\_\_

E-mail \_\_\_\_\_

Gift Designation ☐ I would like my gift to be designated to the greatest need  
☐ Other: \_\_\_\_\_

Donor wishes gift to remain anonymous No: ☐ Yes: ☐

**DONOR'S BROKER:**

Broker Name \_\_\_\_\_

Broker Phone \_\_\_\_\_

Broker E-mail \_\_\_\_\_

**Transfer from:**

Client Account # \_\_\_\_\_

Account Name \_\_\_\_\_

**Securities to be donated:**

1. Name of Security \_\_\_\_\_

# of shares \_\_\_\_\_ Stock Symbol \_\_\_\_\_ CUSIP# \_\_\_\_\_

2. Name of Security \_\_\_\_\_

# of shares \_\_\_\_\_ Stock Symbol \_\_\_\_\_ CUSIP# \_\_\_\_\_

For credit to: **Huntsville Hospital Foundation**, I hereby give authority to immediately deliver these securities to receiving institution,

**Aviso Financial Securities Inc. Dealer:** 7799, DTC: 5083, CUID: CRED,  
Account Number: 507358A1 (CDN Securities)  
507358B1 (USD Securities)

Donor Signature \_\_\_\_\_

Date \_\_\_\_\_